

TALBROS ENGINEERING LIMITED
Regd. Off. 74-75, Sector-6, Faridabad, Haryana 121006

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31st MARCH, 2012.

(Rs. in lacs)

| UNAUDITED | | | Particulars | UNAUDITED | UNAUDITED | AUDITED |
|--------------------------|----------|----------|--|--------------|---------------|---------------|
| for the Quarter ended on | | | | Current Year | Previous Year | Previous Year |
| 31.03.12 | 31.12.11 | 31.03.11 | | 2011-12 | 2010-11 | 2010-11 |
| 3,198.18 | 2969.58 | 2,653.45 | 1. Gross Sales | 11,627.53 | 9,030.47 | 9,019.58 |
| (254.25) | (233.15) | (193.71) | Less: Excise Duty | (900.20) | (665.16) | (669.36) |
| 2,943.93 | 2,736.43 | 2,459.74 | 1.(a) Net Sales | 10,727.33 | 8,365.31 | 8,350.22 |
| 42.64 | 58.01 | 66.77 | 2. Other Income | 230.23 | 239.71 | 238.65 |
| 2,986.57 | 2,794.44 | 2,526.51 | 3. Total Income (1.(a)+2) | 10,957.56 | 8,605.02 | 8,588.87 |
| | | | 4.Total Expenditure | | | |
| (91.22) | 123.60 | 2.71 | a) Increase(+)/decrease(-) in stock in trade | (32.56) | (222.61) | (197.71) |
| 1,428.39 | 1472.42 | 1,135.54 | b) Consumption of raw materials | 5,514.32 | 4,099.57 | 4,099.74 |
| 212.38 | 203.79 | 175.22 | c) Staff Cost | 795.30 | 661.68 | 663.15 |
| 911.08 | 939.19 | 859.69 | d) Other Expenditure | 3,443.24 | 2,741.35 | 2,788.13 |
| 2,643.07 | 2,491.80 | 2,167.74 | 5. Total of Item No.4 | 9,785.42 | 7,725.21 | 7,748.73 |
| 83.02 | 85.37 | 76.44 | 6. Interest | 311.53 | 255.21 | 260.26 |
| 54.70 | 53.58 | 57.00 | 7. Depreciation | 209.70 | 174.00 | 167.04 |
| 205.78 | 163.69 | 225.33 | 8. Profit /Loss before Tax | 650.91 | 450.60 | 412.84 |
| | | | 9. Provision for Tax | | | |
| 69.00 | 44.35 | 55.15 | -Current Tax | 182.00 | 110.30 | 109.02 |
| 4.19 | - | 12.43 | -Deferred Tax | 4.19 | 49.73 | 43.11 |
| 132.59 | 119.34 | 157.75 | 10. Net Profit/Loss | 464.72 | 290.57 | 260.71 |
| 141.01 | 141.01 | 141.01 | 11. Paid Up Equity Share Capital | 141.01 | 141.01 | 141.01 |
| - | - | - | 12. Reserves excluding revaluation reserves | 1,686.33 | 1,251.48 | 1,221.61 |
| 9.40 | 8.46 | 11.19 | 13. EPS (in Rs.) | 32.96 | 20.61 | 18.49 |
| | | | 14. Aggregate of Non-Promoters Shareholding: | | | |
| 514652 | 514652 | 514652 | 15. No. of shares | 514652 | 514652 | 514652 |
| 36.50% | 36.50% | 36.50% | 16. Percentage of Holdings | 36.50% | 36.50% | 36.50% |
| | | | 17.Promoter & promoter group shareholding | | | |
| - | - | - | a) Pledged/encumbered(no. of shares) | - | - | - |
| - | - | - | (%age of shares) | - | - | - |
| 895488 | 895488 | 895488 | b) Non-encumbered (no. of shares) | 895488 | 895488 | 895488 |
| 63.50% | 63.50% | 63.50% | (%age of shares) | 63.50% | 63.50% | 63.50% |

Notes:

- These results have been taken on record by the Board of Directors of the Company at their meeting held on 30th April 2012.
- The entire operations of the company relate to only one segment viz. Automotive Components, therefore the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- Depreciation has been charged on double shift and triple shift basis as per the actual running of plants.
- INVESTOR COMPLAINTS AS ON 31.03.2012
Pending at the beginning of the quarter - NIL
Received during the quarter - ONE
Disposed of during the quarter ONE
Remaining unresolved at the end of the quarter-NIL

Statement of Assets and Liabilities as on 31.03.2012 is as under
(Rs. in lacs)

| Particulars | Year ENDED (| Corresponding |
|---|--------------|---------------------------|
| | 31.03.2012) | previous year(31.03.2011) |
| | Unaudited | Audited |
| SHAREHOLDERS' | | |
| (a) Capital | 141.01 | 141.01 |
| (b) Reserves and Surplus | 1656.11 | 1232.80 |
| Loan Funds | 1591.50 | 1679.65 |
| Deferred Tax Liability | 180.49 | 176.29 |
| Fixed Assets | 1922.28 | 1779.14 |
| Investments | 8.60 | 8.60 |
| CURRENT ASSETS, LOANS AND ADVANCES | | |
| (a) Inventories | 869.35 | 870.49 |
| (b) Sundry Debtors | 1427.76 | 1121.68 |
| (c) Cash and Bank Balances | 174.76 | 97.44 |
| (d) Loans and Advances | 679.62 | 499.09 |
| Less: Current Liabilities and Provisions | 1513.26 | 1146.69 |
| MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED) | - | - |
| PROFIT AND LOSS A/C(P.A.T) | 464.72 | 260.71 |

Faridabad.
30.04.2012

By order of the Board
for Talbros Engineering Limited

sd/-
TARUN TALWAR
MANAGING DIRECTOR